

CHANGE OF FINANCIAL ADVISER FORM

This form is to be used to notify us of any changes to your financial adviser's details.

If you are a current financial adviser, you can update your details by logging into Warakirri's online investor portal [here](#).

If you have any queries on how to complete this Change of Financial Adviser Form or for access to our investor portal, please contact Warakirri on 1300 927 254 or contact@warakirri.com.au for further details.

Section 1 – Account Information

Investor name

Investor Number(s)

Reason for completing this form:

- Update or Add Financial Adviser Details (complete Section 2)
- Remove your Financial Adviser (complete Section 3)

Section 2 – New or Updated Financial Adviser Details

By completing this section, you consent to your financial adviser making enquiries on your behalf, and receiving investment statements and reports

Authorised representative number:

AFSL number:

Full name of adviser:

Business name:

Dealer group:

Postal address

Street:

Suburb

State:

Postcode:

Country:

Telephone (Business):

Telephone (Mobile):

Email:

- Provide Online Access
(email and mobile number required)

Please note, adviser's setup with online portal access will be setup with view-only access by default. If additional access is required, please contact Warakirri on 1300 927 254.

Additional authorised recipients:

Full name:	
Email:	
Telephone (Mobile):	

Provide Online Access
(email and mobile number required)

Section 3 – Remove Current Financial Adviser

By completing this section, your financial adviser will be removed and no longer be able to make enquiries on your behalf

Full name of adviser:

Dealer group:

Email address (this email will no longer receive statements or have access to view your investment details):

Section 4 - Authorisation

Please have existing signatories authorise changes in accordance with existing signatory instructions below:

Signature:
Full name:
Title/position:
Date:

Signature:
Full name:
Title/position:
Date:

Section 5 - Submitting this Form

Please fax or post this form directly to Warakirri Asset Management at the details provided below.

Fax to: Toll Free: 1300 154 460 (Australia)
Toll: (+61) 1300154460 (International)

Post to: Citi Unit Registry – Warakirri Asset Management
GPO Box 764
Melbourne VIC 3001