

## CHANGE OF FINANCIAL ADVISER FORM

This form is to be used to notify us of any changes to your financial adviser's details.

If you have any queries on how to complete this Change of Financial Adviser Form please contact Warakirri on 1300 927 254 or [contact@warakirri.com.au](mailto:contact@warakirri.com.au) for further details.

### Section 1 – Account Information

Investor name

Investor Account Number(s)

Reason for completing this form:

- Update or Add Financial Adviser Details (complete Section 2)  
 Remove your Financial Adviser (complete Section 3)

### Section 2 – New or Updated Financial Adviser Details

By completing this section, you consent to your financial adviser making enquiries on your behalf, and receiving investment statements and reports

Authorised representative number:

AFSL number:

Full name of adviser:

Business name:

Dealer group:

Postal address

Street:

Suburb

State:

Postcode:

Country:

Contact number:

Email:

Please list adviser name and email addresses you would like to receive statements and reports regarding this investment.

Adviser recipient 1:

Full name:

Email:

Adviser recipient 2:

Full name:

Email:

### Section 3 – Current Financial Adviser Details

By completing this section, your financial adviser will be removed and no longer be able to make enquiries on your behalf

Full name of adviser:

Dealer group:

Email address (this email will no longer receive statements or reports regarding your investment):

### Section 4 - Authorisation

Please have existing signatories authorise changes in accordance with existing signatory instructions below:

Signed for the investor by an authorised officer on the

day of

2020:

Signature:

Full name:

Title/position:

Date:

Signature:

Full name:

Title/position:

Date:

### Section 5 - Submitting this Form

Please email or post this form directly to Warakirri Asset Management at the details provided below.

Email to: [contact@warakirri.com.au](mailto:contact@warakirri.com.au)

Post to: Level 2, 53 Queen Street  
Melbourne VIC 3000